

# 6-12 Months Before Opening

## Timeline of Tasks



Secure your location

Develop your business plan

Prepare a budget

Select an attorney, a CPA specializing in dental, and a financial planner

Review your lease (or purchase agreement) with an attorney

Develop your [office design](#) 

Determine equipment needs with your Burkhart Equipment Specialist

Secure financing


Determine office phone system and obtain a phone number

Write your [vision statement](#) 

Establish a business checking account and obtain a business credit card

Determine a bookkeeping method and establish your chart of accounts

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 This icon is a shortcut to the website referenced.

## Notes

